

# NEYMAN INSURANCE SERVICES

## HOMEOWNERS FACT FINDER

Agent Name: Sherry Neyman

Agent License Number: **OB63420**

Office Number: (209) 836-2775

Date: \_\_\_\_\_

### Applicant's Personal Information

Applicant Name: \_\_\_\_\_ Applicant Date of Birth: \_\_\_\_\_

Applicant Gender:  Male  Female Marital Status: \_\_\_\_\_

Occupation: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Is there a Co-Applicant?  Yes  No Co-Applicant Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Gender:  Male  Female

Marital Status: \_\_\_\_\_ Occupation: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

In City Limits?  Yes  No Mailing Address same as Property?  Yes  No

Property Address: \_\_\_\_\_

## Current Homeowners Insurance Information

**\*IF YOU CURRENTLY HAVE HOMEOWNERS INSURANCE, PLEASE ATTACH CURRENT HOMEOWNERS POLICY. WE CAN NOT QUOTE IF THIS IS NOT PROVIDED. \***

Do you currently have Homeowner's Insurance?  Yes  No

Has property insurance been cancelled, declined, or non-renewed in the last 5 years?

Yes  No

Number of Claims in Last 3 Years: \_\_\_\_\_

Date:	Amount:	Details:
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____

Current Earthquake Coverage?  Yes  No

### New Coverage Information

Amount of Coverage Desired: \$ \_\_\_\_\_ Mortgagee Pays:    Insured Pays

Desired Deductible: \$ \_\_\_\_\_

Personal Liability: \$ \_\_\_\_\_

Earthquake Coverage:  Yes     No

Medical: \$ \_\_\_\_\_

Personal Property: \$ \_\_\_\_\_

Burglar Alarm:  Yes     No

**\*If Mortgagee pays , please provide the most recent mortgage statement and fill out the below questions.**

Lienholder: \_\_\_\_\_

Loan Number: \_\_\_\_\_

### Home Information

Date Applicant Purchased Property: \_\_\_\_\_

Year Home Was Built: \_\_\_\_\_

Price of Purchase of Home: \_\_\_\_\_

Swimming Pool:  Yes     No    If yes, Diving Board:  Yes     No

Any Pets?  Yes     No    Type: \_\_\_\_\_

Square Footage (excl. garage/basement): \_\_\_\_\_ sq. ft    # of Units: \_\_\_\_\_

**Structure Information**

1 Story: \_\_\_\_\_ 2 Story: \_\_\_\_\_

Garage(# cars): \_\_\_\_\_ Attached \_\_\_\_\_ Built-in \_\_\_\_\_ Detached: \_\_\_\_\_

Carport: \_\_\_\_\_

Foundation: Slab \_\_\_\_\_ Pier & Beam \_\_\_\_\_ Basement \_\_\_\_\_ % finished

Interior Walls: Sheet Rock \_\_\_\_\_ Plaster \_\_\_\_\_

Exterior Sides: Brick \_\_\_\_\_% Wood \_\_\_\_\_% Stucco \_\_\_\_\_% Other \_\_\_\_\_%

Type of Roof: Wood \_\_\_\_\_ Metal \_\_\_\_\_ Concrete \_\_\_\_\_ Tile \_\_\_\_\_ Shingle \_\_\_\_\_

Other \_\_\_\_\_

# of Baths: Full: \_\_\_\_\_ Half \_\_\_\_\_

# of Fireplaces: \_\_\_\_\_ # of Chimneys: \_\_\_\_\_ # of Hearths: \_\_\_\_\_

Deck/Porch/ Patio Sq. ft : Deck \_\_\_\_\_ Porch \_\_\_\_\_ Screened Patio: \_\_\_\_\_

Kitchen Type: Standard  Above  Custom  Luxury

**If home is more than 20 years old, when has the following been updated?**

Roof: Year Updated: \_\_\_\_\_ Complete  Partial  None

Electrical: Year Updated: \_\_\_\_\_ Complete  Partial  None

Heating: Year Updated: \_\_\_\_\_ Complete  Partial  None

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Plumbing: Year Updated: \_\_\_\_\_ Complete  Partial  None

### Additional Features

Fuel: Gas/Electric or other \_\_\_\_\_ Electric \_\_\_\_\_ Central Heat/Air \_\_\_\_\_

Floors: Carpet \_\_\_\_\_% Tile \_\_\_\_\_% Vinyl \_\_\_\_\_% Other \_\_\_\_\_%

Gas Shutoff Valve:  Yes  No

Fire Alarm:  Yes  No

Security Alarm:  Yes  No

Smoke Detector:  Yes  No

Dead Bolt  Yes  No

Miles to Responding Fire Dept: \_\_\_\_\_ Feet to Fire Hydrant: \_\_\_\_\_

Solar Panels:  Yes  No

If yes, how many? \_\_\_\_\_

Water Softener:  Yes  No

### Additional Comments

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